

## NEW ACCOUNT CHECKLIST FORM

Please fill out the checklist for each young person opening an account.

Young American's Name \_\_\_\_\_

Young American's Age: \_\_\_\_\_

Preferred Contact Phone: \_\_\_\_\_

Accounts being opened: ☐ Savings ☐ Checking ☐ Certificate of Deposit

Address \_\_\_\_\_

City, State and Zip code \_\_\_\_\_

ACCOUNT TYPE	I HAVE INCLUDED	COMPLETED
<b>Savings Account</b>	Opening payment of at least \$5.00.	
- Full Access, No ATM Card	The amount is \$_____.	
	Copy of valid ID for Sponsor/Adult	
	Completed Signature Card	
<b>Savings Account</b>	Opening payment of at least \$10.00.	
- Full Access with ATM Card	The amount is \$_____.	
	Copy of valid ID for Sponsor/Adult.	
	Signature Card including ATM Access Portion.	
<b>Savings Access</b>	Opening payment of at least \$5.00.	
- Limited Access	The amount is \$_____.	
	Copy of valid ID for Sponsor/Adult	
	Completed Signature Card.	
<b>Checking Account</b>	Opening payment of at least \$10.00.	
	The amount is \$_____.	
	Copy of valid ID* for Sponsor/Adult.	
	Copy of valid ID** for youth/young adult.	
	Completed Signature Card.	
<b>Certificates of Deposit</b>	Payment of at least \$100 for opening deposit.	
	The amount is \$_____.	
	Copy of valid ID for Sponsor/Adult.	
	Completed Signature Card with CD information.	